Using URL Variables in Your Survey

There are so many things you can do with URL variables in surveys it's impossible to list them. We've found that the best way to learn about URL variables is to see them in action. We'll be using the below survey throughout this tutorial. Click the link to add it to your account so you can see how the URL variables are set up throughout.

Need to brush up on the basics of URL variables? Check out our URL Variables Tutorial!

Add this survey to your US Account, EU Account, or your CA Account!

Let's get started by taking the survey with no URL variables. Click the link below and submit a complete response.

http://www.surveygizmo.com/s3/2062767/URL-Variables-Activity-Survey

What did you think of the experience of the survey without URL variables? Here are some of the problems/missed opportunities we see:

- Data Quality There are two problems that will likely cause data quality issues.
 - First, customers are likely to forget their representative's name which will mean a lot of missing data.
 - Second, for customers who do remember their rep's name, there is likely to be a lot of variation in how they type the name, e.g., Bri, bri, Bri Hillmer, bri hillmer, etc. You could use our autocomplete feature to address this or URL variables, assuming we are sending out this survey from a service ticket.
- Asking questions for which you already know the answer This survey would likely be sent out as part of a customer service ticket so we actually already know the answer to this question. We can populate this question via a URL variable.

Pre-populate a Textbox Question

Let's take the survey again this time with a URL variable. Click the link below and submit a complete response.

http://www.surveygizmo.com/s3/2062767/URL-Variables-Activity-Survey?rep=Bri+Hillmer

Record a couple of additional responses modifying the query string *?rep=Bri+Hillmer*. Try your own name if you wish!

What did you think of the survey experience with the URL variable that pre-populates the customer service rep question?

Let's take a look at how this is set up in the survey.

- 1. If you haven't already downloaded the survey to your account click here to do so.
- 2. Once it is downloaded, head over to the **Build** tab.
- **3.** Find the customer service rep question on the first page. You can see the URL variable for rep in the field.
- Edit the question to see how this is set up. Go to the Layout tab and scroll to the Default Answer field.
 See the URL variable there? Let's delete it and set it up again.
- 5. Click the Select a Merge Code link below the Default Answer field.

Advanced	
Default Answer	
Ex: dogs,cats,birds	

6. Search for "url" and click the **Insert** button to select the **URL Variable** merge code from the search results.

url	× Close
About The Respondent	
URL Variable	Inser
Value that is passed in through the URL Query String. Y match what was passed over.	ou must enter the key name to
	About The Respondent URL Variable Value that is passed in through the URL Query String. Y

7. Change the xxx to your url variable name ("rep" in our example) and click Save Question.

Advanced	
Default Answer [ur ("rep")]	
Select a Merge Code	

Hide a Pre-Populated Question

One other change we might want to consider at this point is to hide the question by default. Since this is pre-populating we don't even really need to show the quesiton to our respondents do we? In fact, if we choose to hide it will prevent respondents from deleting it when leaving feedback. Remember, though if there is a possibility that you will not have this value available to pass via a URL variable you'll want to allow this question to display for the respondent to answer.

Advanced	
Default Answer	
[url("rep")]	
Select a Merge Code	
HTML Placeholder:	
CSS Class Name sg-hide	

If you wish to hide a pre-populated question, enter sg-hide in the CSS Class Name field.

Use Logic to Show a Customized Message

Let's take the survey again this time with an additional URL variable. In addition to the rep's name we're also going to add the customer's name to the query string. Notice the second URL variable starts with an ampersand not a question mark. Remember this as a rule. The first URL variable of a query string starts with a question mark. Any additional URL variables start with an ampersand.

Click the link below and submit a complete response.



Bri Hillmer

Let's take a look at how this is set up in the survey.

- 1. If you haven't already downloaded the survey to your account click here to do so.
- 2. Once it is downloaded, head over to the **Build** tab.
- **3.** Find the first greeting message in the survey. You can see the URL variable for *name* in the text. Edit the Text/Instruction element to see how this is set up.
- If you click into the text field you'll see there is a Merge Code tool in the tool bar. You can search for
 URL Variable in the available search field and click insert to place the merge code at cursor. Remember to replace the "xxx" with the name of your variable.

li [url("name")]! Tha	nks for contactin	g our [url("team")] team today. We'd love some	e feedback on your experience.	
	<u>A</u> • 1= :=				

- 5. Before you save, head over to the Logic tab. Here, you can see that we set up a logic rule so this message only displays if the URL variable: *name* is answered. This prevents this customized message from displaying when there is no name, which would have some display issues.
- 6. Let's click Remove All Logic, uncheck the Only show this element based on answer to previous questions or other logic conditions checkbox and Save.
- 7. Now, we'll go though the steps to set this up. Edit the Text/Instruction element and go to the Logic tab.
- Check the Only show this element based on answer to previous questions or other logic conditions checkbox. In the first dropdown select *URL Variable*. In the second field, enter your variable name exactly as you are sending it over, in this example, it is name in the next dropdown select is answered.



Pre-Populate a Question with Answer Options

Let's take the survey again this time with an additional URL variable. In addition to the rep's name and the

customer's name we're also going to add the team the customer contacted to the query string. We'll append this third URL variable with an ampersand as well.

Click the link below and submit a complete response.

http://www.surveygizmo.com/s3/2062767/URL-Variables-Activity-Survey?
rep=Bri+Hillmer&name=Charlie+Brown&team=Support

What did you think of the experience of the survey with this new URL variable for team? Did you notice the changes to the personalized greeting?

Page One	
Hi Charlie Brown! Thanks t	for contacting ou Support eam today. We'd love some feedback on your experience.
With which customer service	ce representative did you interact? If you do not know, please let this field blank.
Bri Hillmer	

Did you notice the Radio Button question on page three was pre-populated?

Page Three	
2. With which department did you interact?	
◯ Sales	
O Support	
O Both	
O I don't know	

Let's take a look at how this is set up in the survey.

- **1.** If you haven't already downloaded the survey to your account click here to do so.
- 2. Once it is downloaded, head over to the **Build** tab.
- 3. Find the *department* question on the third page. Edit the question to see how this is set up.
- Go to the Layout tab and scroll to the Default Answer field. See the URL variable there? Let's delete it and set it up again.
- 5. Click the Select a Merge Code link below the field.

Advanced	
Default Answer	
Ex: dogs,cats,birds	
Select a Merge Code	

6. Search for "url" and click the **Insert** button to select the **URL Variable** merge code from the search results.

ges & Questions	Url Clos
nail Invite Fields	About The Respondent
out the Respondent	URL Variable Ins Value that is passed in through the URL Query String. You must enter the key name t
out the Survey	match what was passed over.
out the Survey	match what was passed over.

7. Change the xxx to your url variable name (team in our example).

Advanced	
Default Answer	
[url("team")]	
Select a Merge Code	

 Before you save, head back to the question tab. Any time you are using a URL variable to pre-populate a question with answer options, be very careful to match your answer option reporting values exactly to the value you send over. To illustrate in the below link we changed Support to lowercase support. Test it out and see what happens.



In our survey we are using the **Auto** setting for reporting values, which means that they are set to use the option title.

This is actually a great use case for custom reporting values. You could store a code, for example 1-4 for each of the options and send these over instead. This will keep your URL short, as well as, disguise the data you are sending from your survey respondents. *Learn more in our Reporting Values Tutorial*.

Radio Buttons				
Question Logic Validation	on Layout F	Piping / Repeat		♥ Need Help?
What question do you want	to ask?			Require this question
With which department did you in	teract?	Customize Grid		
		 Show disabled option Show special settings Show group names 		
Multiple Choice Options		Reporting Values: • Auto		Advanced Option Settings
Sales		 Sequential Custom 		Started Guide 🗙
Support		Cancel	Save	ns only allow one r question. If you
Both		/ I 🗇		w for multiple , use Checkboxes
I don't know		Ø I 💼	instead.	
+ Click to Add Option Paste in Options	Add "Other","N/	A", etc	used for sl your optic	tons are best when hort lists of options. If on list is long, e.g. the 50 the Dropdown Menu

Incompatible Question Types

Default values do not work with the following question types:

- Dropdown Menu Grid
- Star Rating Grid
- Ranking Grid

To learn more about pre-populating questions check out our Preselect an Answer Option Tutorial.

Set Up Page Show When Logic Off a Pre-Populated Question

Try changing the value for team to *Sales*. What is different when team=Sales? You should have received Page Four and Page Five was hidden.

Page Fo	our											
3. Based on your	experiend	ce with our s	ales team, h 2	now likely an 3	e you to reco 4	ommend us 5	to a friend o	r colleague?	8	9	10	
Not	0		2	5	4	5	0	,	0	5	10	
likely at all	0	0	0	0	0	0	0	0	0	0	0	Extremely likely

Let's take a look at how this is set up in the survey.

- 1. If you haven't already downloaded the survey to your account click here to do so.
- 2. Once it is downloaded, head over to the **Build** tab. Scroll to page four and click the pencil icon to edit the page.

	Four											Preview	
d This	page has	display logi	c View Co	onditions *									Sec. 2010
3. Based on y	our expe	erience wi 1	ith our sal 2	les team, l 3	how likely 4	r are you t 5	o recomm 6	nend us to 7	a friend o 8	r colleagu 9	ue? 10		✓ Edit
Not												Extremely	伦 Copy X Remove

3. Go to the **Logic** tab. Are you surprised to see the logic is set up with the question and not the URL variable? This is because using the question accounts for all scenarios including when data from the URL variable is not present. And, by populating the question from the URL variable, our logic set up is that much simpler!

Did you miss how we pre-populated the radio button question? Click here.



Use the sguid URL Variable to Allow Only One Response

sguid or SurveyGizmo Unique ID is URL variable that can be appended to a survey link in order to:

- Uniquely identify responses
- Allow respondents to **save and continue**
- Protect against duplicate responses
- 1. To see *sguid* in action you need to download our example survey if you haven't already.
- 2. Once you've downloaded the survey go to the Share tab and click the green icon to open your survey link in a new tab, or copy and paste the link into a new tab manually.

Build Style Test Share Results - Tools - Advanced -	
Primary Share Link	Need to find people to take your survey? Third-Party Panels focus your data collection and make targeting
More Sharing Methods Customize	specific demographics easy. Request Panel

In the URL bar append a ticket URL variable and use any value for ticket, e.g. *?ticket=123456* and click enter or return to take the survey with your ticket as the URL variable. Take the survey again with the same ticket value. Notice that you can take the survey as many times as you want with the same ticket value.

Using SGUID to Prevent Duplicate Responses

Now, change the variable name from ticket to sguid, e.g. *sguid=123456*. Then try to take the survey again with the same ticket value as sguid. Notice what the sguid does! Once a response is recorded with a given value for sguid respondents will be prevented from recording a second response; instead they will be taken to the Thank You page!

Using SGUID to Return to a Response

Now, take the survey again with a new ticket value for sguid id but *don't complete the survey*. Reload the survey link with the same sguid. Notice what the sguid does! In addition to preventing duplicate responses, sguid will return respondents who completed a partial response to the page where they left off!

To learn more about sguid check out our sguid the URL Variable Tutorial.

Best Practice Tips

- When constructing URL Variables to use in surveys, we recommend using all lowercase characters for the variable name. This will give you the most reliable results for using URL Variables within surveys, as well as passing them out of surveys using actions like the Webhook and URL Redirect.
- URL Variable values are case sensitive. As a best practice we recommend passing all lowercase values as well.

Related Articles