Allowing and Restricting Survey Access in Multi-User Accounts

The easiest way to allow a user access to a given survey is to assign them to the team that that survey is assigned to. Because surveys are owned by teams and users are assigned to teams, by assigning a user to the team that owns the survey, it will show up in their lists of projects on their SurveyGizmo dashboard.

Are you looking to control who responds to your survey? Check out our Control Who Can Respond to Your Survey Tutorial to learn how!

Providing Access to a Survey Option 1 : Add the user to the team that owns the survey

To do so, go to **Account > User Management > Users** and click on the user for whom you wish to allow access. On the **Teams/Projects** tab select the team that owns the survey, click the **Add User to Team** button, and **Save User**.

Team	Manager	Role	
Team 2		Editor	×
User can only create link	s with private domains		
Team 1		Editor	×
User can only create link	s with private domains		
(Soloct Toom			Add Liser to Team
Team 1			Add Oser to reall
Team 2			

Providing Access to a Survey Option 2: Change team ownership

of the survey

To do so, go to the **Tools > Survey Settings** on the survey you wish to reassign and scroll to the **Team Ownership** field. You can add additional teams to this field or change teams altogether. Simply start typing the team name and press enter to select.



Restricting a User's Access to Surveys

Teams are designed as a method for restricting SurveyGizmo users' access to surveys. Users in multi-user accounts will only have access to the surveys that are owned by the teams they are assigned to. For example, if James is assigned to the Support Team he will only see surveys owned by the Support Team within SurveyGizmo.

If you are looking to further restrict a user's access to just a couple of projects or even a single project you can easily set this up on the user's Teams/Projects tab. Go to **Account > User Management > Users** and click on the user you wish to further restrict. On the **Teams/Projects** tab under **Limit Access to the Following Projects ONLY** search for the project(s) you wish to allow the user to access and click the **Add Projects** button.

A maximum of 250 projects per user can be added via the **Limit Access to the Following Projects ONLY** feature.

Team	Manager	Role	
Team 2 User can only create lir	iks with private domains	Editor	×
<mark>Team 1</mark> User can only create lir	nks with private domains	Editor	×
Select Team		\$	• Add User to Team
Limit Access to the Foll	owing Projects ONLY:		
Search Projects			Add Project

Why can't I see my survey?

Sorting out why a given user in a multi-user account is not seeing a survey on their home page can be a tricky problem to solve. Fortunately, this is problem is usually the result of one of two things:

1. The user is not assigned to the team that owns the survey.

To check if the team is the culprit go to the **Tools > Survey Settings** tab of the survey scroll to the **Team Ownership** field. Make note of the team that owns the survey and go to **Account > User Management > Users** and click on the user in question. On the user's **Teams/Projects** tab check to see whether that user is assigned to the team that owns the survey. To fix this you can either add the user to the team that owns the survey or change team ownership of the survey.

2. The user has limited project access set up on the Teams/Projects tab.

If the above is not the problem, meaning you confirmed that the user in question is assigned to the team that owns the survey, check the user's permissions. Go to **Account > User Management > Users** and click on the user. On the **Teams/Projects** tab check to see if there are ANY surveys listed under under **Limit Access to the Following Projects ONLY**. If there are projects listed here this means that the user has access to ONLY these projects regardless of the team/s they are assigned to. To fix this, simply click the red x icon for reach project to remove the restriction.

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