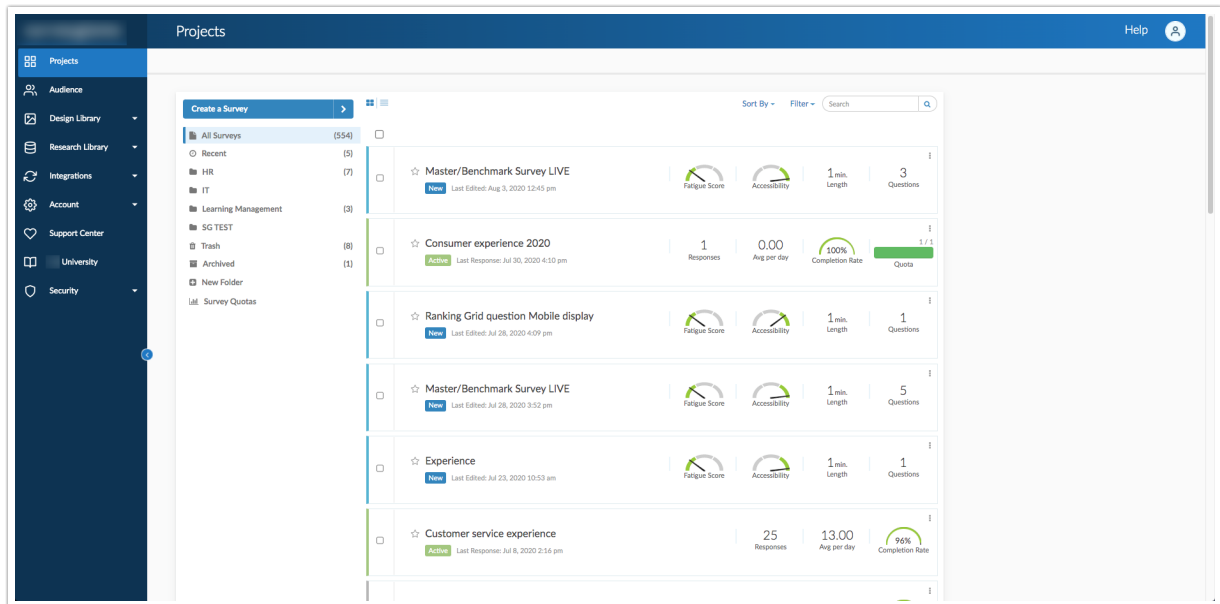


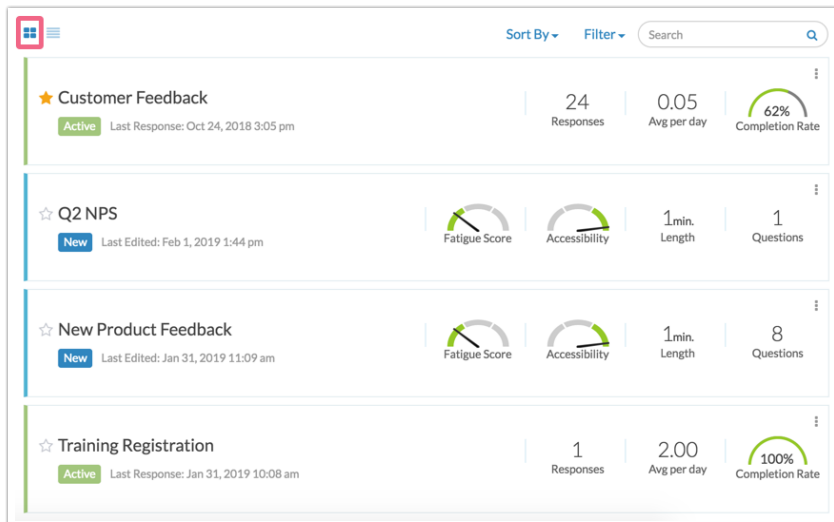
Customize Your Home Page

The home page or Dashboard is the main interface of your SurveyGizmo account. Each user in your SurveyGizmo account can customize the home page to meet their needs.

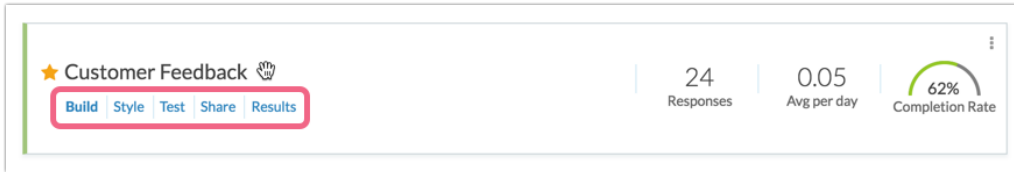


View Your Surveys in List View

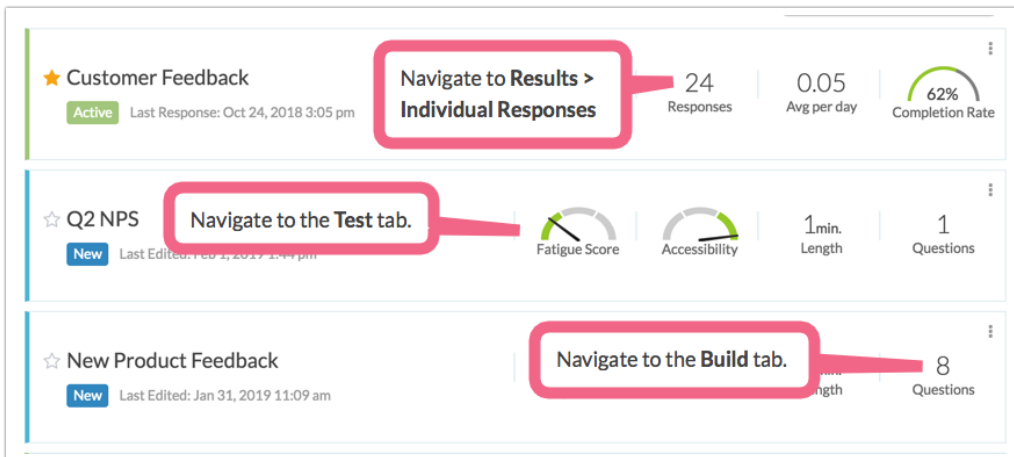
By default your home page will display in the list view which looks like so:



One of the great features of the list view is the quick navigation links to various tabs of your survey. Hovering your mouse near your survey title will bring up links to all the tabs of the survey.



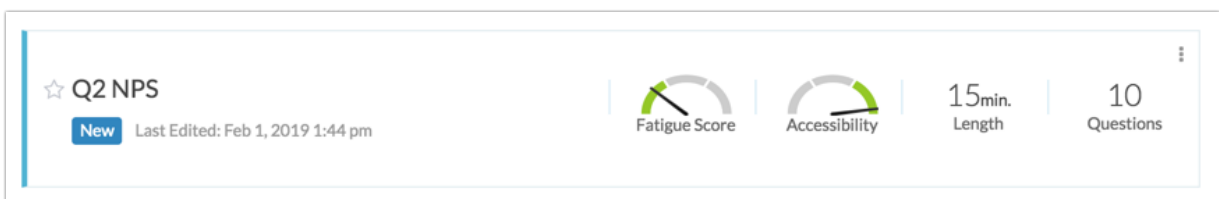
In addition, many of the elements to the right of your survey serve as quick navigation links.



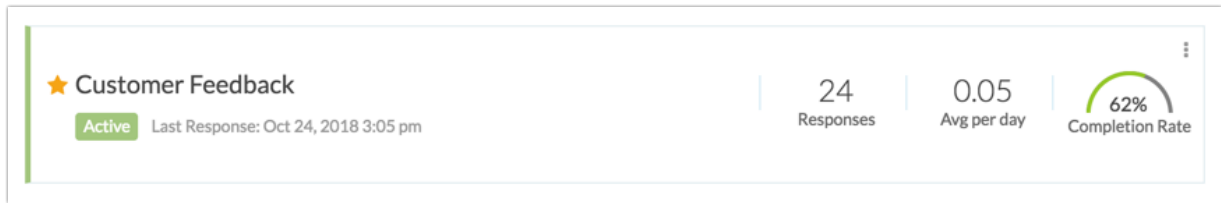
Survey Status

Surveys have the following statuses which determine what displays:

New - Newly created surveys with test data will display as New. New surveys display the fatigue score, accessibility, estimated length it takes to complete the survey, and the number of questions. New surveys also display the date and time last edited.



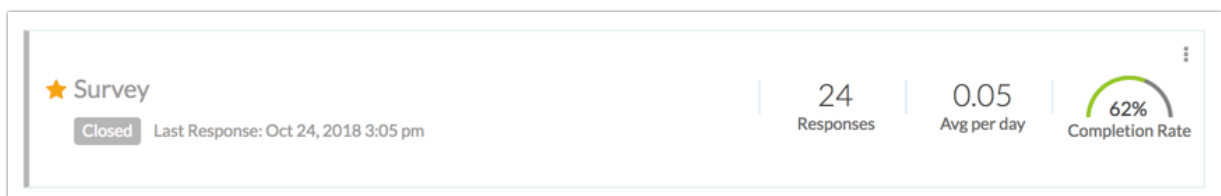
Active - Surveys will switch from New to Active once you've collected live responses using one of the distribution methods on the [Share tab](#). Active surveys display the number of complete responses, the average responses per day and the completion rate, which is the number of completes over the number of total responses.



Complete - Surveys will be marked as complete once an overall quota is filled. Learn more about quotas in our [Survey Quotas Tutorial](#). Complete surveys display the number of complete responses, the average responses per day and the completion rate, which is the number of completes over the number of total responses.



Closed - When you close a survey it will show as closed in the list view of your home page. Learn more about closing surveys in our [Close a Survey Tutorial](#). Closed surveys display the number of complete responses, the average responses per day and the completion rate, which is the number of completes over the number of total responses.



View Your Surveys in Table View

We also have a table view option; our long-time customers will be familiar with this view.

Name	Responses	Date Last Edited
★ Customer Feedback	24	Feb 5, 2019 9:49 am
☆ Q2 NPS	0	Feb 1, 2019 1:44 pm
☆ New Product Feedback	0	Jan 31, 2019 11:09 am
☆ Training Registration	1	Jan 31, 2019 10:08 am
☆ Image Heatmap	0	Jan 23, 2019 3:33 pm

To access table-view click the table icon in the upper-left corner of your list of surveys.

Survey
 Closed Last Response: Oct 24, 2018 3:05 pm
 24 Responses | 0.05 Avg per day | 62% Completion Rate

Q2 NPS
 New Last Edited: Feb 1, 2019 1:44 pm
 Fatigue Score | Accessibility | 1 min. Length | 1 Questions

Customize Table View Columns

In table view the information that is included in your survey list can be customized. You can display additional data (listed below) by clicking the **Columns** link in the right-hand corner of your table view:

Columns

- Name
- Responses
- Date Last Edited
- Status
- Project Type
- Date of Last Response
- Date Created
- Created by
- Team

Save

- **Name** - Survey name
- **Responses** - The number of completed responses.
- **Date Last Edited** - The date the survey was last edited.
- **Status** - The survey's status can be either Open or Closed.
- **Date of Last Response** - The date of the last response collected.
- **Date Created** - The date the survey was created.
- **Created by** - The name of the user that created the project.
- **Team** - Which team or teams own this project

All added columns (with the exception of the **Responses** column) can be sorted by clicking the column header, either ascending or descending.

Name	Responses	Date Last Edited ▼
★ Customer Feedback	24	Feb 5, 2019 9:49 am
☆ Q2 NPS	0	Feb 1, 2019 1:44 pm
☆ New Product Feedback	0	Jan 31, 2019 11:09 am
☆ Training Registration	1	Jan 31, 2019 10:08 am

Pin Surveys to the Top of the List

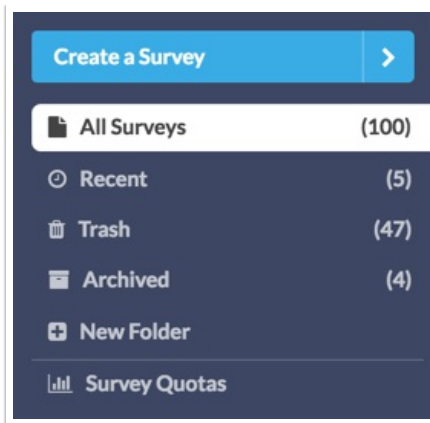
Click the star icon to pin the survey to the top of the list.

The screenshot shows a dashboard interface. At the top right, there are 'Sort By' and 'Filter' dropdown menus and a search bar. Below this, a card for 'Customer Feedback' is highlighted. The card features a star icon in a red box, indicating it is pinned. Below the title are links for 'Build', 'Style', 'Test', 'Share', and 'Results'. To the right of the card, three metrics are displayed: '24 Responses', '0.05 Avg per day', and '62% Completion Rate' with a progress indicator.

Create and Customize Folders

You can also further customize your home page by using folders.

Account administrators have the ability to customize the home page using folders. There are five default folders/views available:



- **All Surveys** - This view includes all surveys that are not deleted or archived. Surveys moved to folders you create will still show in the All Surveys view.
- **Recent** - This includes the five most recently modified surveys.
- **Trash** - This folder includes all surveys that have been deleted. Surveys can be deleted either by clicking the ellipsis and selecting Delete Survey in the list view, clicking the red x on the far right of the table view, or by dragging and dropping the survey in the Deleted folder.
 - You can access and restore any deleted survey from within this folder.
 - You can also [permanently delete](#) surveys from within this folder.
- **Archived** - This folder includes all surveys that have been archived. Surveys can be archived by dragging and dropping the survey to the Archived folder. Once a survey is Archived, it is removed from the All Surveys list and must be restored to access it. You can restore any archived survey from within this folder by clicking the circular arrow.
- **Survey Quotas** - If you have active surveys with [quotas applied](#), you can [track the quota progress](#) by clicking on this view.

The last viewed folder will be saved for your next log in.

What's the Difference Between Deleted Surveys and Archived Surveys?

Deleted surveys and [archived surveys](#) have several things in common.

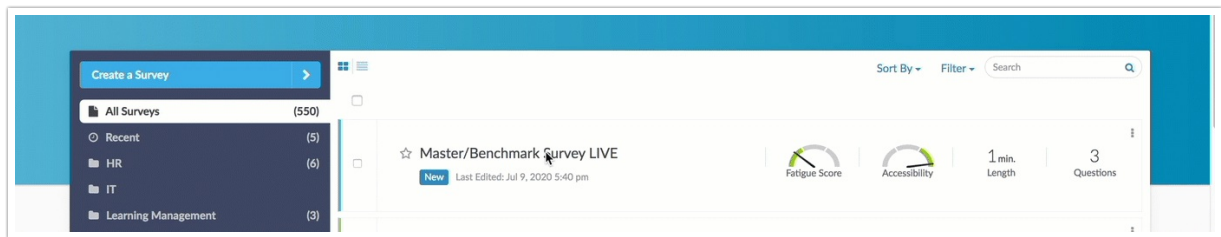
- They do not display in the All Projects list or in any other folder.
- They can be [restored](#) if necessary.
- Neither project will be permanently deleted without an administrative user submitting a request.

There are also some differences.

- Application access - When clicked from their respective folder on the Dashboard deleted surveys can be viewed on the Build tab, however, archived must be restored in order to review them.
- Share link behavior - Share links from deleted surveys will show a survey-not-found page. Share links from archived surveys will continue to work as their survey status specifies (open v closed).

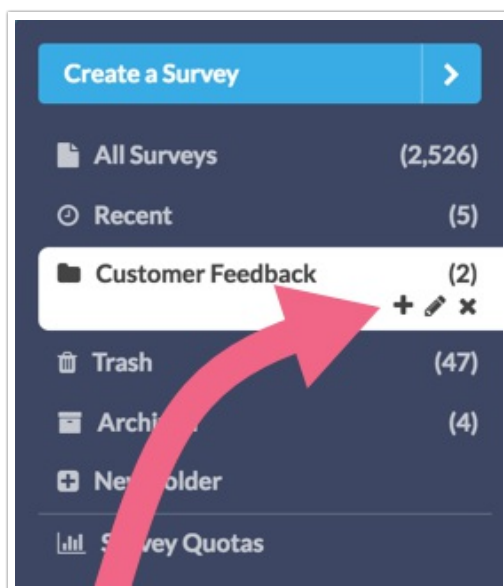
[Account Administrators](#) and Editors have the ability to create and customize folders. Simply click **New**

Folder, customize the name and click **Add**. Then drag and drop your surveys to start organizing your home page. You cannot drag one folder into another. *Surveys moved to folders will still show in the **All Surveys** view.*



Add Subfolders

You can also add subfolders by clicking on a folder, then clicking the plus icon that is displayed.



Delete Folders

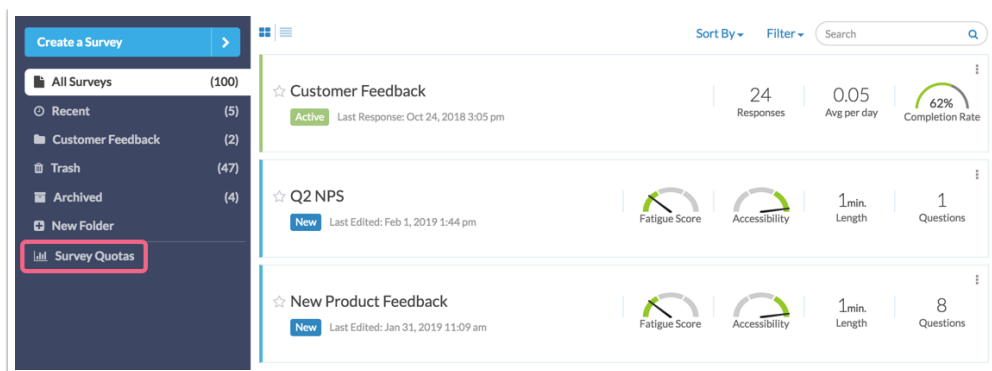
The option to delete folders is restricted to [Account Administrators](#) only. Contact your account administrator if you'd like to delete a folder.

Give Users Permission to Organize Surveys in Folders

Permission to organize surveys in folders is restricted to [account administrators](#) and survey Editors by default. If you wish to have the ability to organize your surveys in folders and customize folders, you can have your account administrator customize your permissions to allow you to do so. Check out our [Foldering Tutorial](#) for more info.

Monitor Quotas

The home page allows you to quickly monitor Overall and Segmented Quotas across all of your surveys. Click **Survey Quotas** to access the quota page. Learn about [other options for monitoring](#) your quotas' progress.



The **Survey Quotas** view will present any surveys that have had quotas applied (that you have access to).

The Quota Overview will show the titles and progress of any **Overall** and **Segmented** quotas associated with any survey. Click on the survey title to quickly navigate to the **Build** tab of the associated survey.

Additionally, these pieces of data are shown:

- **Days in Field** - This number looks at the elapsed time (in days) from the first response collected on the survey to the most recent response.
- **Avg Response / Day** - This field will reflect the average amount of responses per day (calculations start on the first day that a response is collected up to the current day).
- **Completed** - This field will show the number of **Complete** responses (if no overall quota has been applied) or the number of Complete responses collected out of the number allotted via an overall quota.

Learn about [incorporating Quotas into your surveys](#) and about [monitoring your quota progress](#).

Related Articles