

# Identify Respondent Info: Who Took My Survey?

Looking for a way to determine both who responded to your survey and which response belongs to whom? There are several ways to go about this. Before you decide on your approach you'll need to answer the following question:

## Do you already have a list of people that will be responding to your survey?

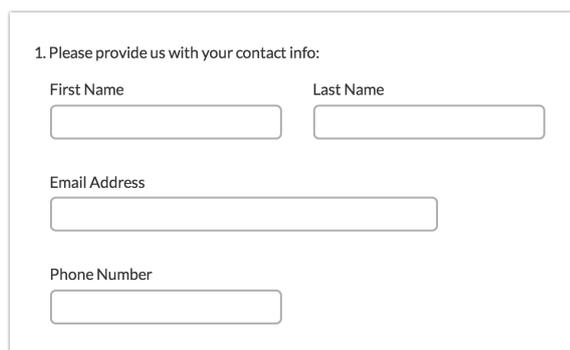
Answering this question will assist you and deciding on your approach for identifying who took your survey.

- + **No, I do not have a list of people who will be responding to my survey.**
- + **Yes, I already have a list of people who will be responding to my survey.**

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## Option 1: Add questions to collecting identifying information in your survey

Adding fields to your survey to collect identifying information is as easy as adding the [Contact Form question type](#) to your survey. If identifying your respondents is pertinent to your survey be sure to [set up these questions as required](#).



1. Please provide us with your contact info:

First Name  Last Name

Email Address

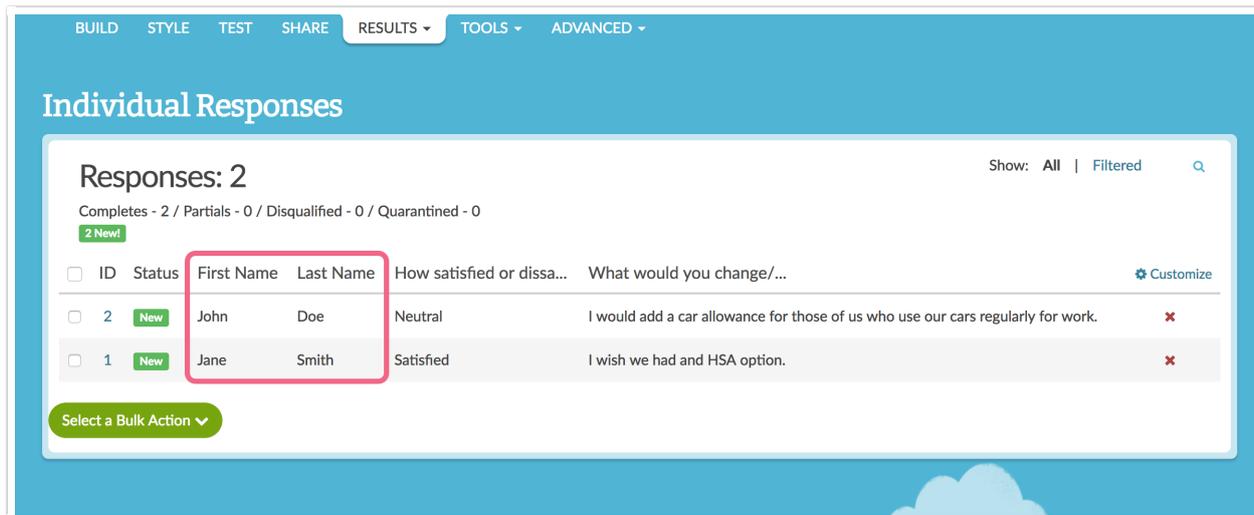
Phone Number

### Ok, I've done this. Now, how do I identify whose response is whose?

Your questions that collect identifying information will be available like any other question in your survey within the **Results** sections of your survey (Individual Responses, Reports, and Exports).

Under **Results > Individual Responses** you will be able to review the identifying information along with your other survey questions response by response. Below you can see that we [customized the individual response grid](#) so that we can see identifying information along with other survey questions. Click each

response to review the response in detail.



The screenshot shows a web interface for 'Individual Responses'. At the top, there are navigation tabs: BUILD, STYLE, TEST, SHARE, RESULTS (selected), TOOLS, and ADVANCED. Below the tabs, the title 'Individual Responses' is displayed. A summary box shows 'Responses: 2' and 'Completes - 2 / Partial - 0 / Disqualified - 0 / Quarantined - 0'. A '2 New!' badge is present. Below this is a table with columns: ID, Status, First Name, Last Name, How satisfied or dissa..., and What would you change/... A 'Customize' gear icon is on the right. The table contains two rows: one for John Doe (Neutral) and one for Jane Smith (Satisfied). A 'Select a Bulk Action' dropdown is at the bottom left.

ID	Status	First Name	Last Name	How satisfied or dissa...	What would you change/...	
2	New	John	Doe	Neutral	I would add a car allowance for those of us who use our cars regularly for work.	✖
1	New	Jane	Smith	Satisfied	I wish we had an HSA option.	✖

You might also choose to download a [CSV/Excel Export](#) of your survey data to review all responses and their identifying information in a spreadsheet format.

## Option 2: Upload your list of contacts to an Email Campaign

Email Campaigns are our recommended method for tracking respondents and their responses. This is because it is so easy!

You'll need a list of email addresses for the contacts you wish to take the survey. These contacts can be uploaded to either our [Email Lists](#) system or directly into an [Email Campaign](#). In addition to the contacts' email addresses, you can upload additional contact information, such as First/Last Name, Organization, Phone, etc.

The links provided to your contacts in their email invites are unique survey links that will map to the email address (and other contact data) you uploaded into your Email Campaign. This way you know whose response is whose!

### **Ok, I've done this. Now, how do I identify whose response is whose?**

Once your responses start rolling in you'll likely want to identify whose response is whose. Under **Results > Individual Responses** you'll see your responses. If you click on a response on the **Details** tab scroll to the **Contact Data** section to identify which contact provided the response.

**Response #309**

DATA DETAILS ACTION LOG DATA QUALITY

3. Thank you. (SRG: 2)

**Contact Data**

**Customer Contact ID:** 41765621

**Title:**

**First Name:** Bri

**Last Name:** Hillmer

**Email:** sorceress@ [REDACTED]

**Organization:** [REDACTED]

**Division:**

**Department:** Customer Experience

**Group:**

**Role:** Technical Writer

**Team:** Documentation

Contact Data In Individual Responses

If you would like to report on this information in a spreadsheet format create a [CSV/Excel Export](#) under **Results > Exports**. Be sure to select the option to **Include Email Invitation & Contact Fields**.

**Create a New CSV / Excel Export**

Display Options  **Include Email Invitation & Contact Fields**

Include URL Variables

Include Survey Campaign Data

Include Action Data

[Download All Data Now!](#) [Never Mind](#) [Create Report](#)

The downloaded spreadsheet will include all of your contact data in addition to the survey response data.

	V	W	X	Y	Z	AA
1	Invite Status	Email	First Name	Last Name	Organization	Division
2	Complete	jane@email.	Jane	Doe	ABC Company	
3	Complete	joe@email.c	Joe	Smith	DEF Company	
4	Complete	jennifer@em	Jennifer	Snyder	GHI Company	
5	Complete	jacob@email	Jacob	Evans	ABC Company	
6	Complete	john@email.	John	Logan	JKL Company	
7	Complete	jonathan@er	Jonathan	Dole	XYZ Company	
8	Complete	james@emai	James	Michael	STU Company	
9	Complete	jim@email.c	Jim	Johnson	GHI Company	
10	Partial	jeffery@ema	Jeffery	Williams	DEF Company	
11	Complete	jorge@email	Jorge	Garcia	ABC Company	
12						

To learn more about track your contacts throughout the email campaign visit our [Monitor Your Contacts' Progress Tutorial!](#)

## Option 3: Upload your list of contacts to a Login/Password Action

The login/password action can also be used to identify your respondents' responses. To do so, you'll need to upload a list of contacts with a unique login and password for each as well as any other contact information you'd like to include.

Once you've collected data you'll be able to trace each response back to a given contact using the password that they used, or, if you uploaded and mapped additional contact information to questions or hidden values in your survey you'll have these fields available to identify each response!

### Limitation of Using a Login/Password Action:

- will NOT provide a means of Save and Continue
- Only creates a one-to-one correspondence if using **single-use passwords**

### Ok, I've done this. Now, how do I identify whose response is whose?

To learn more about Login/Password Actions visit our [Login/Password Action Tutorial!](#)

## Option 4: Use the SurveyGizmo Unique Identifier (SGUID) URL Variable or another URL Variable

**sguid** is a URL variable that can be appended to the end of a distribution link to make the response unique.

SurveyGizmo uses **sguid** in Email Campaign links. You can employ **sguid** yourself by adding it to the end of your distribution links.

Here is an example survey link using **sguid**:

<http://www.Example.com/s3/123456/example-survey?sguid=user1234>

To learn more about using *sguid*, visit our [SGUID Tutorial!](#)

If you simply need to identify a respondent but don't need for them to have the ability to return to exactly the same response, any URL variable you choose will work. For example, `customerid=5678`.

Here is an example survey link using the URL Variable [Salesforce Marketing Cloud \(Formerly ExactTarget\) Integration](#) `customerid`:

```
http://www.Example.com/s3/123456/example-survey?customerid=5678
```

This customer id will be stored as part of the response which will help you identify it later!

#### Limitations of using a URL Variable other than *sguid*:

- will NOT provide a means of Save and Continue
- will NOT provide Duplicate Protection

*If you'd like to use another URL Variable as *sguid* you can do so! Visit our [SGUID](#) tutorial to learn more!*

## Option 5: Use a third-party Integration to pull contact information into your surveys

If you are a user of our Salesforce or Salesforce Marketing Cloud (formerly ExactTarget) you can also pull information from those services to help identify your respondents. There are a few ways to do this:

- A variation of the URL variable method outlined above where the URL variable would be a record ID (Salesforce) or Subscriber Key/Email (ExactTarget)
- A variation of the SGUID method outlined above where the SGUID variable would also ensure one to one mapping
- A look up method, where you first ask your respondent to provide some information that you can cross reference with other data in ExactTarget or Salesforce.

To learn more, visit our [Salesforce](#) and [Salesforce Marketing Cloud](#) tutorials!

Help! I didn't use any of these methods for identifying my respondents! Can I still identify my respondents?

Did you start collecting responses only to realize that you forgot to add a question to your survey to help you identify whose response is whose? Unfortunately, while we collect as much [metadata](#) as possible, this usually isn't enough to pair responses with respondents.

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