

Create a Survey from a Word Doc

Within SurveyGizmo you can create surveys using specifically formatted text copied and pasted from a Word document or other text editor.

The following survey elements can be created using this survey creation method:

- Text/Instructions
- Textbox
- Essay/Long Answer
- Radio Button
- Checkboxes
- Radio Button Grid
- Checkbox Grid
- Textbox Grid
- File Upload

Before you get started, please note that you need to have your survey built-in Word before you import. Once you've imported, any changes or additions will need to be made using SurveyGizmo.

- 1.** To create a survey from a Word document click **Create Survey** on your dashboard.
- 2.** Give your survey a name and select **Import from Word**.
- 3.** Next, cut and paste the contents of your document into the field provided and click **Start Building**.

The screenshot shows a survey creation interface. On the left, a sidebar contains four radio button options: 'Blank Survey', 'Use a Template', 'Copy a Survey', and 'Import from Word'. The 'Import from Word' option is selected and highlighted with a red rectangle. Below these options is a 'Pro Tip!' section with the text 'If you need some help, watch the getting started video.' and a 'Watch Now' link. The main content area is titled 'What would you like to name this Survey?' and has a text input field with the placeholder text 'Example: 2018 Product research'. Below this is a section titled 'Import from a Text Document' with a green warning box that says 'Hold on a tick! Your document needs to be in a certain format for this to work.' and a text area labeled 'Paste the text from your document below.' with a large empty box. At the bottom, there is a 'Choose a team' dropdown menu with 'Team 1' selected, and two buttons: 'Never Mind' and 'Start Building'.

At the bottom of this tutorial, there is a sample .doc file to reference when creating your own files for import. There are some basic formatting/syntax rules that are important to be aware of when building your own survey:

1. Each element (question, descriptive text, NewPage) is separated by at least one blank line between the elements (think of it like double-spacing the elements)
2. To start a new page, add the special code **::NewPage::** which is case-sensitive! You can also include the title of the page by adding a space and the title immediately after the code (e.g. **::NewPage:: Title of the Page**)
3. HTML is allowed in the question titles, descriptive text, and the answers
4. Question titles **MUST** be on a single line! If you require a line break within your question titles, use the HTML break tag:
5. Be careful of the instructions for using spaces versus using a tab. It is very important to use the proper formatting as described below
6. If you run into odd issues with formatting due to the metadata that can sometimes come from copying and pasting from a Word document, try Saving As

a plain text file (*.txt).

Let's cover each element that can be included in your Word import file.

Word Import Survey Elements

Comments

Comments are allowed in your document to assist you in organizing your document, but will not be part of your survey when it is imported. They are used heavily in the Documentation Sample .doc file provided at the end of this tutorial. A comment can be placed anywhere within the file (it is not required to be on its own line), and is wrapped with the following symbols: `/*` and `*/`.

```
/* This is a comment. */
```

New Page

To add a new page to your survey, you must add in the specially formatted code below. This code is case-sensitive and must be entered exactly as follows:

```
::NewPage::
```

If you prefer, you can also specify a title for the page to help keep your survey organized, by following the above code with a space and then the title of the page. *No HTML should be used in the page title!*

```
::NewPage:: Title of the Page
```

TIP: It is not necessary to start your survey with the `::NewPage::` element unless you wish to change the title of the page from the default, "Page One."

Text/Instructions

A descriptive text field provides a text description that informs the respondent but does not require a response. This is typically an introduction or instructions for the survey taker. A descriptive text can be added by simply typing any text on its own

line. If you wish to have multiple lines of text, ensure that there is only a single line break between the text if it is the same descriptive text field. The importer will replace your line breaks with the HTML automatically during the import to maintain your formatting.

```
This is an introductory paragraph.  
By doing a single line break, these are the same descriptive text field.  
  
By adding a blank line above, this became a new field & may include HTML  
code.
```

Textbox

14. What is your age?

A Textbox is a short open-ended question type that is created by the question title on a single line, followed by one or more consecutive underscores on the line immediately below the question title.

```
What is your age?  
_____
```

Essay

15. How would you describe your behavior when interacting with co-workers?

An Essay is a lengthy open-ended question type that is created by a question title on a single line, followed by two or more lines of at least one consecutive underscore.

```
How would you describe your behavior when interacting with co-workers?
```

```
_____  
_____
```

Radio Button

9. Please choose your gender:

- Male
- Female
- Decline to respond

The Radio Button is the most common survey question format and presents the respondent with multiple choices, allowing them to select only a single answer. It is created by a question title on a single line, followed by each possible answer on the following lines, preceded by opening and closing parentheses.

```
Please choose your gender:
```

```
() Male  
() Female  
() Decline to respond
```

Note that additional spaces are allowed between each parenthesis or between the parentheses and the answer. **Do not use tabs within the answer!**

TIP: The above format is the recommended format, however, a shorthand version is allowed for this question type which includes the parenthesis only on the first answer.

Please select your gender.

Male

Female

Decline to respond

Checkbox

10. Please select your race (select all that apply):

Asian/Pacific Islander

Black/African-American

Caucasian

Hispanic

Native American/Alaska Native

Other/Multi-Racial

Decline to respond

The checkbox question asks the respondent to select one or more items from a list of choices. It is created by a question title on a single line, followed by each possible answer on the following lines, preceded by an opening and closing brackets.

```
Please select your race (select all that apply):
```

```
[ ]Asian/Pacific Islander
```

```
[ ]Black/African-American
```

```
[ ]Caucasian
```

```
[ ]Hispanic
```

```
[ ]Native American/Alaska Native
```

```
[ ]Other/Multi-Racial
```

```
[ ]Decline to Respond
```

Note that additional spaces are allowed between each bracket or between the brackets and the answer. **Do not use tabs within the answers!**

TIP: The above format is the recommended format, however, a shorthand

version is allowed for this question type which includes brackets included only on the first answer in the list.

Select all of the airlines you have flown in the past 3 months.

[] Southwest

United

Delta

American

Radio Button Grid

11. Which Christmas decorations do you prefer?

	Love it	Like it	Neutral	Dislike it	Hate it
hanging balls	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
spray-on snow	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
garland	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
white lights	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
colored lights	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
ornaments	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

The Radio Button Grid allows respondents to select one of the possible criteria (columns) about each item listed in the left-most column (the row headers). It is created by a question title on a single line, followed on the next line by each column's answer separated by a tab, then each following line containing the row header, a tab, and a set of parentheses for each column header, all separated by tabs.

In the radio button table below, rate the following tree decorations.

```
1 2 3 4 5
tinsel () () () () ()
garland () () () () ()
spray-on snow () () () () ()
ornaments () () () () ()
```

You will notice that on the second line, where the column headers (answers) are specified, a tab was intentionally added at the beginning. There is no label for the row header's column, so nothing is present for the first item. The first tab is not required but recommended for clarity.

TIP: The above format is the recommended format, however, a shorthand version is allowed for this question type which includes only a first set of parenthesis after the tab that follows the first row header.

In the radio button table below, rate the following tree decorations.

```
1 2 3 4 5
tinsel ()
garland
spray-on snow
ornaments
```

Checkbox Grid

12. Select all the beverages you consume during the following meal times:

	water	juice	soda	coffee	tea
breakfast	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
lunch	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
dinner	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Checkbox Grid allows respondents to select one or more matching criteria

(columns) about each item listed in the left-most column (row headers). It is created by a question title on a single line, followed on the next line by each column's answer separated by a tab, then each following line containing the row header, a tab, and a set of brackets for each column header, all separated by tabs.

```
Select all of the beverages you consume during each meal time.  
  water juice soda coffee tea  
breakfast [] [] [] [] []  
lunch [] [] [] [] []  
dinner [] [] [] [] []
```

You will notice that on the second line, where the column headers (answers) are specified, a tab was intentionally added at the beginning. There is no label for the row header's column, so nothing is present for the first item. The first tab is not required but recommended for clarity.

TIP: The above format is the recommended format, however, a shorthand version is allowed for this question type which includes only a first set of brackets after the tab that follows the first row header.

```
Select all of the beverages you consume during each meal time.  
  water juice soda coffee tea  
breakfast []  
lunch  
dinner
```

Textbox Grid

13. Enter costs per quarter (so far) for each department in 2015:

	Q1	Q2	Q3
Marketing	<input type="text"/>	<input type="text"/>	<input type="text"/>
Sales	<input type="text"/>	<input type="text"/>	<input type="text"/>
Training	<input type="text"/>	<input type="text"/>	<input type="text"/>

The Textbox Grid allows respondents to provide an open answer for each specified row and column alignment. It is created by a question title on a single line, followed on the next line by each column's answer separated by a tab, then each following line containing the row header, a tab, and one or more underscore characters together for each column header, each separated by tabs.

```
Enter costs per quarter per department in the table of textboxes below.  
  Q1 Q2 Q3 Q4  
Marketing_____  
Sales_____  
Training_____
```

You will notice that on the second line, where the column headers (answers) are specified, a tab was intentionally added at the beginning. There is no label for the row header's column, so nothing is present for the first item. The first tab is not required but recommended for clarity.

TIP: The above format is the recommended format, however, a shorthand version is allowed for this question type which includes only a single underscore after the tab that follows the first row header.

```
Enter costs per quarter per department in the table of textboxes below.  
  Q1 Q2 Q3 Q4  
Marketing_  
Sales  
Training
```

File Upload

The file upload question type allows respondents to upload a file to your survey. You can now add this question type through the Import from Word feature using the question title as the first line, and then the exact phrase `::file upload::` as the second line. **Note:** *File Upload is not present in the sample files.*

```
Please upload your resume.  
::file upload::
```

Unsupported Features

The Word Import feature is limited to the question types listed above. Survey logic cannot be created through the importer and must be created through the survey editor after the importing.

Sample Word File and Survey

- **Download** .doc file: [Word Import Sample](#)
- Survey Link: <http://www.surveygizmo.com/s3/425706/Word-Import-Documentation-Sample>

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